# What's in Store

# **Data Including Monthly Updates**

#### https://www.iddba.org/trendscenter/trends-research/whats-in-store



*What's in Store* is a digital resource providing access to exclusive point-of-sale data in partnership with Integrated Fresh. It is available for purchase at \$199 for members and \$799 for non-members. The resource is designed to provide reliable and up-to-date information, reflecting changing data trends, and offering an essential tool for industry professionals. This resource offers an interactive user experience, increased accessibility, and advanced features like bookmarking, highlighting, and note-taking. IDDBA members who are the designated contacts receive complimentary access. Others can purchase the current year's subscription for these exclusive data and insights.

# Contents

Gaining Access to <i>What's in Store</i>	. 2
Member Contact Access	. 2
Purchaser Access	. 3
Reading <i>Whats in Store</i>	. 5

# Gaining Access to What's in Store

You can find What's in Store in the TrendsCenter at IDDBA.org.

← → C 😅 iddba.org			Q	\star ១ 🗉
		Join   Contact	MEMBER PORTAL	LOGOUT
INTERNATIONAL DDBA. ASSOCIATION	Membership Tren	dsCenter IDDBA 2024	Fi Y in Search Professional Resources	<b>Q</b> About Us
WF	Trends and Research Inaugural President's Address 6-5-2023 What's in Store Live Presentation 6-3-2023 What's in Store Live Recap What's in Store Live Recap Whet's in Store Webinars Monthly Category Updates	Dynamic Data DataBytes   GlobalScope Integrated Fresh Data		

### **Member Contact Access**

If you are the IDDBA Member Contact\* you have been granted complimentary access.

Click "Subscriber Login".

Order 🕨
Subscriber Login 🕨
Request Help >
Not a member? Sign-Up 🕨

This will jump you to the Yudu platform where you will use your member portal login credentials to access.

\*Each individual firm or corporation that is accepted as a corporate member of IDDBA designates a single representative (Contact Person) to be the member contact for the receipt of all mail and membership materials.

[Jump to Reading What's in Store]

#### **Purchaser Access**

If you are not the Member Contact or have not purchased the current year subscription, please click "Order".



Verify that the quantity is correct and click on the shopping cart icon.



Click on the shopping cart icon at the top right of the screen.



If you are a member and need to log in, click "Next". If you are not already logged in to IDDBA.org, nonmember pricing will be shown by default. You can log in on the next screen and the pricing will be adjusted to the member rate. (If you are not a member, you can click on "Express Checkout" to go directly to the payment screen.



Here, you can sign in if you are an IDDBA member, or you can continue as a guest. Complete your purchase on the next page.

If you do not need to select a b	t" button to proceed with i billing address, shipping ad	the checkout proce dress or shipping n	ess. nethod, vou can cli	ck "Express Checkou	t" below to go dir	ectly to the payment forn	n
٦		•			٥		
SHOPPING CART	IDENTIFICATION	ADDRESS	DELIVERY	PAYMENT	CONFIRMA	TION	
Check out with your ID Username / E-mail		Guest cl	<b>heckout</b> o continue please c	hoose one of the fo	lowing	Order Summary	
Password		<ul> <li>Sign in</li> <li>Create</li> <li>Continu</li> </ul>	wit <mark>h</mark> Existing Crede a new user accoun ue as Guest.	entials. t		1 Item selected Change > Purchase Subtotal Sales Tax	\$799.0 \$0.0
Sign In		If you con amount o cart, but y credentia	tinue as guest we v f information from you will <b>not be pro</b> u a <b>ls with our site</b> .	vill need to get a mir you in order to proo mpted to create an	nimal ress the <b>y</b>	Order Total	\$799.0
Sign in Help							
Register for this site as a new (	user		Continu	e as a guest			

Once your purchase is complete, you will receive a confirmation of purchase email and a separate message with your WIS login credentials.



Return to https://www.iddba.org/trendscenter/trends-research/whats-in-store.

Click "Subscriber Login".

Order 🕨
Subscriber Login 🕨
Request Help
Not a member? Sign-Up ▶

This will jump you to the Yudu platform where you will use your emailed login credentials.

# **Reading What's in Store**

When you click the "Subscriber Login" button at <u>https://www.iddba.org/trendscenter/trends-research/whats-in-</u> <u>store</u>, you are taken to the *What's in Store* publication on the Yudu platform where you will log in with your credentials as described above.

		Contact IDDBA 608-310-5000 for login a	Search editi	on Q
		idional-usiosEri@ididoeded		
×				
		Login		
	You r to viev	nust login v this page	You must login to view this page	

On the first page of the book, you will see an explanation of the toolbar features for navigation.



 $\equiv$  View a dropdown of the contents menu.

Share a link to a page. (Recipient will still have to log in.)

Bookmark a page.

1

Search edition

Highlight on the page

Search for keywords in the text.

6

רוק

?

Add a note to a page.

Click here for keyboard navigation.

In the table of contents, you can find links to each of the articles and data sets.

# TABLE OF CONTENTS



T.	Prelude to What's In Store
11	Meet The Education Team
Ш	Our Mission
V-VI	IDDBA History
	INDUSTRY LANDSCAPE
1-6	IDDBA Guiding Trends
4-14	Consumer Expenditures
15-16	Inflation and CPI
17-21	The Employment Situation
22-26	Employment in Supermarkets, Dairy, and Bakery
27-29	Affordability, value, and the cost-of-living crisis: where do opportunities lie?
30-31	Seasonal Shifts – Holiday Grocery Trends
32-33	Generational Food Trends
34-35	Innovative Insights: Foodservice Trends for 2024
36-37	Riding the Waves of Uncertainty
38-43	Dairy Forecast
44-46	Hispanic Cheese
47-48	Small Meat Processors Navigate the Ups and Downs of the Industry
49-50	Preparing for the Future: Alternative Proteins Headed for the Instore Deli
51-55	Dairy Outlook
56-79	Deli Outlook
80-93	Bakery Outlook
	IDDBA REPORTS
94	Circana Holiday Season Reports
95	Deli Lunchmeat, Processed Lunchmeat, Convenient Meals & Foods, Baked Goods, Deli Cheese, and Dairy Circana Reports
	HOLIDAY RECAP
96-97	HOLIDAY RECAP Top Trending Flavors
96-97 98-129	HOLIDAY RECAP Top Trending Flavors November Market Report
96-97 98-129 130-131	HOLIDAY RECAP Top Trending Flavors November Market Report Brick Meets Click
96-97 98-129 130-131 132-133	HOLIDAY RECAP Top Trending Flavors November Market Report Brick Meets Click December Top Trending Flavors
96-97 98-129 130-131 132-133 134-145	HOLIDAY RECAP Top Trending Flavors November Market Report Brick Meets Click: December Top Trending Flavors The December Marketplace: Dairy, Deli, Bakery
96-97 98-129 130-131 132-133 134-145 146	HOLIDAY RECAP Top Trending Flavors November Market Report Brick Meets Click December Top Trending Flavors The December Marketplace: Dairy, Deli, Bakery The December Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior
96-97 98-129 130-131 132-133 134-145 146 147	HOLIDAY RECAP Top Trending Flavors November Market Report Brick Meets Click December Top Trending Flavors The December Marketplace: Dairy, Deli, Bakery The December Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior NIQ: Navigating the Future of Wellness
96-97 98-129 130-131 132-133 134-145 146 147 148-149	HOLIDAY RECAP Top Trending Flavors November Market Report Brick Meets Click December Top Trending Flavors The December Marketplace: Dairy, Deli, Bakery The December Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior NIQ: Navigating the Future of Wellness Brick Meets Click - December Update
96-97 98-129 130-131 132-133 134-145 146 147 148-149	HOLIDAY RECAP Top Trending Flavors November Market Report Brick Meets Click December Top Trending Flavors The December Marketplace: Dairy, Deli, Bakery The December Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior NIQ: Navigating the Future of Wellness Brick Meets Click - December Update JANUARY UPDATES
96-97 98-129 130-131 132-133 134-145 146 147 148-149 150-151	HOLIDAY RECAP Top Trending Flavors November Market Report Brick Meets Click December Top Trending Flavors The December Marketplace: Dairy, Deli, Bakery The December Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior NIQ: Navigating the Future of Wellness Brick Meets Click - December Update JANUARY UPDATES Top Trending Flavors
96-97 98-129 130-131 132-133 134-145 146 147 148-149 150-151 152-163	HOLIDAY RECAP Top Trending Flavors November Market Report Brick Meets Click December Top Trending Flavors The December Marketplace: Dairy, Deli, Bakery The December Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior NIQ: Navigating the Future of Wellness Brick Meets Click - December Update JANUARY UPDATES Top Trending Flavors January Marketplace: Dairy, Deli Bakery
96-97 98-129 130-131 132-133 134-145 146 148-149 150-151 152-163 164	HOLIDAY RECAP         Top Trending Flavors         November Market Report         Brick Meets Click         December Top Trending Flavors         The December Marketplace: Dairy, Deli, Bakery         The December Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ: Navigating the Future of Wellness         Brick Meets Click - December Update         JANUARY UPDATES         Top Trending Flavors         January Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior
96-97 98-129 130-131 132-133 134-145 146 147 148-149 150-151 152-163 164	HOLIDAY RECAP           Top Trending Flavors           November Market Report           Brick Meets Click           December Top Trending Flavors           The December Marketplace: Dairy, Deli, Bakery           The December Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior           NIQ: Navigating the Future of Wellness           Brick Meets Click - December Update           JANUARY UPDATES           Top Trending Flavors           January Marketplace: Dairy, Deli Bakery           The January Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior           OMNI: The Day Of The Brand Advocate Is Here

168-169	Top Trending Flavors
170-183	February Marketplace: Dairy, Deli Bakery
184	The February Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior
185-186	NIQ: Crafting Effective Pricing and Promotion Strategies
187-188	Brick Meets Click - February Update
	MARCH UPDATES
189-190	Top Trending Flavors
191-204	March Marketplace: Dairy, Deli Bakery
205	Circana's Spring Sprint
206	The March Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior
207-208	Achieve FSMA 204 Compliance with Confidence
209-210	Leveraging E-commerce for Share of Stomach
211-212	Maximizing Industry Potential Through Advanced Technology
213-214	Brick Meets Click - March Update
	APRIL UPDATES
215-216	Top Trending Flavors
217-229	April Marketplace: Dairy, Deli Bakery
230	The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior
231-232	Brick Meets Click - April Update
	MAY UPDATES
233-234	MAY UPDATES Top Trending Flavors
233-234 235-247	MAY UPDATES Top Trending Flavors April Marketplace: Dairy, Deli Bakery
233-234 235-247 248	MAY UPDATES Top Trending Flavors April Marketplace: Dairy, Deli Bakery The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior
233-234 235-247 248 249-252	MAY UPDATES Top Trending Flavors April Marketplace: Dairy, Deli Bakery The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior NIQ - Achieving Innovation Vitality
233-234 235-247 248 249-252 253-254	MAY UPDATES Top Trending Flavors April Marketplace: Dairy, Deli Bakery The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior NIQ - Achieving Innovation Vitality Brick Meets Click - May Update
233-234 235-247 248 249-252 253-254	MAY UPDATES Top Trending Flavors April Marketplace: Dairy, Deli Bakery The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior NIQ - Achieving Innovation Vitality Brick Meets Click - May Update JUNE UPDATES
233-234 235-247 248 249-252 253-254 255-256	MAY UPDATES Top Trending Flavors April Marketplace: Dairy, Deli Bakery The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior NIQ - Achieving Innovation Vitality Brick Meets Click - May Update JUNE UPDATES Top Trending Flavors
233-234 235-247 248 249-252 253-254 255-256 257	MAY UPDATES Top Trending Flavors April Marketplace: Dairy, Deli Bakery The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior NIQ - Achieving Innovation Vitality Brick Meets Click - May Update JUNE UPDATES Top Trending Flavors Social Snapshot
233-234 235-247 248 249-252 253-254 255-256 257 258-270	MAY UPDATES Top Trending Flavors April Marketplace: Dairy, Deli Bakery The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior NIQ - Achieving Innovation Vitality Brick Meets Click - May Update JUNE UPDATES Top Trending Flavors Social Snapshot June Marketplace: Dairy, Deli Bakery
233-234 235-247 248 249-252 253-254 255-256 257 258-270 271	MAY UPDATES         Top Trending Flavors         April Marketplace: Dairy, Deli Bakery         The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Achieving Innovation Vitality         Brick Meets Click - May Update         JUNE UPDATES         Top Trending Flavors         Social Snapshot         June Marketplace: Dairy, Deli Bakery         The June Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior
233-234 235-247 248 249-252 253-254 255-256 257 258-270 271 272-273	MAY UPDATES         Top Trending Flavors         April Marketplace: Dairy, Deli Bakery         The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Achieving Innovation Vitality         Brick Meets Click - May Update         JUNE UPDATES         Top Trending Flavors         Social Snapshot         June Marketplace: Dairy, Deli Bakery         The June Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Shaping brand perception: Key Strategies for Success
233-234 235-247 248 249-252 253-254 255-256 257 258-270 271 272-273 274-278	MAY UPDATES         Top Trending Flavors         April Marketplace: Dairy, Deli Bakery         The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Achieving Innovation Vitality         Brick Meets Click - May Update         JUNE UPDATES         Top Trending Flavors         Social Snapshot         June Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Shaping brand perception: Key Strategies for Success         Category Partners - Deli Meats Introspective
233-234 235-247 248 249-252 253-254 255-256 257 258-270 271 272-273 274-278 279-280	MAY UPDATES         Top Trending Flavors         April Marketplace: Dairy, Deli Bakery         The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Achieving Innovation Vitality         Brick Meets Click - May Update         JUNE UPDATES         Top Trending Flavors         Social Snapshot         June Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Shaping brand perception: Key Strategies for Success         Category Partners - Deli Meats Introspective         Brick Meets Click - June Update
233-234 235-247 248 249-252 253-254 255-256 257 258-270 271 271 272-273 274-278 279-280	MAY UPDATES         Top Trending Flavors         April Marketplace: Dairy, Deli Bakery         The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Achieving Innovation Vitality         Brick Meets Click - May Update         JUNE UPDATES         Top Trending Flavors         Social Snapshot         June Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Shaping brand perception: Key Strategies for Success         Category Partners - Deli Meats Introspective         Brick Meets Click - June Update         JULY UPDATES
233-234 235-247 248 249-252 253-254 255-256 257 258-270 271 271 272-273 274-278 279-280	MAY UPDATES         Top Trending Flavors         April Marketplace: Dairy, Deli Bakery         The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Achieving Innovation Vitality         Brick Meets Click - May Update         JUNE UPDATES         Top Trending Flavors         Social Snapshot         June Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Shaping brand perception: Key Strategies for Success         Category Partners - Deli Meats Introspective         Brick Meets Click - June Update         JULY UPDATES         Top Trending Flavors
233-234 235-247 248 249-252 253-254 255-256 257 258-270 271 271 272-273 274-278 279-280 281-282 283	MAY UPDATES         Top Trending Flavors         April Marketplace: Dairy, Deli Bakery         The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Achieving Innovation Vitality         Brick Meets Click - May Update         JUNE UPDATES         Top Trending Flavors         Social Snapshot         June Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Shaping brand perception: Key Strategies for Success         Category Partners - Deli Meats Introspective         Brick Meets Click - June Update         JULY UPDATES         Top Trending Flavors         Social Snapshot
233-234 235-247 248 249-252 253-254 255-256 257 258-270 271 271 272-273 274-278 279-280 281-282 283 284-296	MAY UPDATES         Top Trending Flavors         April Marketplace: Dairy, Deli Bakery         The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Achieving Innovation Vitality         Brick Meets Click - May Update         JUNE UPDATES         Top Trending Flavors         Social Snapshot         June Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Shaping brand perception: Key Strategies for Success         Category Partners - Deli Meats Introspective         Brick Meets Click - June Update         JULY UPDATES         Top Trending Flavors         Social Snapshot
233-234 235-247 248 249-252 253-254 255-256 257 258-270 271 271 272-273 274-278 279-280 281-282 283 284-296 297	MAY UPDATES         Top Trending Flavors         April Marketplace: Dairy, Deli Bakery         The April Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Achieving Innovation Vitality         Brick Meets Click - May Update         JUNE UPDATES         Top Trending Flavors         Social Snapshot         June Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior         NIQ - Shaping brand perception: Key Strategies for Success         Category Partners - Deli Meats Introspective         Brick Meets Click - June Update         JULY UPDATES         Top Trending Flavors         Social Snapshot         JULY UPDATES         Top Trending Flavors         Social Snapshot         July Marketplace: Latest Shopper and Performance and Food & Bev Shopping Behavior

FEBRUARY UPDATES

WHAT'S IN STORE | 2024

nal Dairu Deli Bakeru Association

Table of Contents

